**INTEREST RATES MARKET NOTICE**

**Date: 10 July 2015**

**Subject:** New Financial Instrument Listing

***(Multi-Issuer Programme 4 (RF) Limited –“MIP4C”)***

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The JSE Limited has granted a listing to **Multi-Issuer Programme 4 (RF) Limited** on Interest Rate Market with effect from 13 July 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MIP4C

**Nominal Issued** R 700,000,000.00

**Issue Price** 100 %

**Coupon** 6.888% (3 Month JIBAR as at 08 July 2015 of 6.158% plus 73 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 January 2016

**Books Close** 8 October, 8 January

**Interest Payment Date(s)** 13 October, 13 January

**Last Day to Register** By 17:00 on7 October, 7 January

**Issue Date** 13 July 2015

**Date Convention** Modified Following

**Interest Commencement Date** 13 July 2015

**First Interest Payment Date** 13 October 2015

**ISIN No.** ZAG000127861

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MIP4C%20Pricing%20Supplement%2020150713.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MIP4C%20Pricing%20Supplement%2020150713.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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